

# December 9, 2025

10:20 – 10:30 AM	<b>Welcome &amp; Opening Remarks</b> <b>Joy Xu</b> , President, Pension Group East Senior Director at Verizon Investment Management Corp
10:30 – 11:30 AM	<b>2026 Economic and Market Outlook</b> <b>Meera Pandit</b> – Executive Director, Global Market Strategist, JP Morgan Asset Management <ul style="list-style-type: none"><li>• Global/US Economic Outlook and opportunities in 2026</li><li>• The Fed</li><li>• Investment risks for 2026: valuations in the US equity market, AI investments and the recent circular financing among AI companies.</li><li>• Alternative Investments: the rapid growth of private credit market, the low distribution to Paid-in Capital (DPI) in private equity.</li><li>• Cryptocurrency Outlook.</li></ul>
11:30 – 2:00 PM	<b>Holiday lunch and networking</b>