

December 9, 2025

10:20 – 10:30 AM	Welcome & Opening Remarks Joy Xu , President, Pension Group East Senior Director at Verizon Investment Management Corp
10:30 – 11:30 AM	2026 Economic and Market Outlook Meera Pandit – Executive Director, Global Market Strategist, JP Morgan Asset Management <ul style="list-style-type: none">• Global/US Economic Outlook and opportunities in 2026• The Fed• Investment risks for 2026: valuations in the US equity market, AI investments and the recent circular financing among AI companies.• Alternative Investments: the rapid growth of private credit market, the low distribution to Paid-in Capital (DPI) in private equity.• Cryptocurrency Outlook.
11:30 – 2:00 PM	Holiday lunch and networking